
600418

176

JAC

2024

A

1 A 2024 9 30

2 35

3
80% 20
A 20 / 20 = A 20

4 30%

#

9

3 — —

2023
[2012]37

"

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10

[2013]110
[2014]17

[2015]31

"

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11

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	Anhui Ji anghuai Automobi le Group Corp. , Ltd.
	2, 184, 009, 791
	176
	600418
	913400007117750489
	0551-62296835
	0551-62296837
	www. j ac. com. cn

		2023		3,000	
		15		11.6%	12% 2023
		949.5	9		
31.6%	2023			57.9%	491
					55.7%
		2023		120.3	77.6%
		25.2			
2					
		"	"		
					2020 11
2					2021—2035

2022

1

2

3

2021	2022	2023	2024	6
65.78%	70.12%	69.01%	69.61%	

A

1.00

20

80%

$$A \quad \frac{20}{20} \quad = \quad A \quad 20$$

$$P1 = P0 - D$$

$$P1 = P0 / (1 + N)$$

$$P1 = \frac{P0 - D}{1 + N}$$

P1

P0

D

N

= /

490,000

12

490,000

1		587,459	490,000
		587,459	490,000

61,540.07

28.18%

2024 9 30

490,000

1		587,459	490,000
		587,459	490,000

587,459

490,000

1

5G

4

	2024		3,100		
2,680	3%	420	4%	550	
	1,150				

1

			2023		
	20%	"		"	
			"	"	
"		"			"

2

“ ”

3

2021—2035

		356,659	60.71%
		28,639	4.88%
		92,517	15.75%
		89,088	15.16%
		20,556	3.50%
		587,459	100.00%

2,184,009,791	
615,400,702	28.18%
	30% 655,202,937

2022

1 1

10%

50%

25%

1

2

3

4

5

6

80%

1

2

30%

6

1

80%

2

40%

3

20%

1

2

3

4

5

2024-2026

1

2

3

4

5

6

2024-2026

1

80%

2

3

1

2

30%

6

80%

40%

20%

4

5

1 2021

2021

0.028

2,184,009,791

61,152,274.15

2 2022

2022

2022

3 2023

2023

2, 184, 009, 791

0. 021

45, 864, 205. 61

2021	6,115.23	19,999.94	30.58%
2022	-	-158,247.69	-
2023			
		-	

2023 10%

6

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2010

	2023	/2023	2024	/2024	12	31
	12	31				

	%	-12.83	-11.61	-11.26
2	2024	2023		
		151,509,307.57	151,509,307.57	151,509,307.57
		-1,717,546,877.89	-1,717,546,877.89	-1,717,546,877.89
	(	13,643,374,497.90	13,233,862,166.42	13,233,862,166.42
	(	13,233,862,166.42	13,385,371,473.99	
	/	0.0694	0.0694	0.0677
	/	-0.7864	-0.7864	-0.7672
	/	0.0694	0.0694	0.0677
	/	-0.7864	-0.7864	-0.7672
	%	1.13	1.14	1.10
	%	-12.83	-12.90	-12.52
3	2024	2023	10%	
		151,509,307.57	136,358,376.81	136,358,376.81
		-1,717,546,877.89	-1,889,301,565.68	-1,889,301,565.68
	(	13,643,374,497.90	13,233,862,166.42	13,233,862,166.42
	(	13,233,862,166.42	13,370,220,543.23	18,270,220,543.23
	/	0.0694	0.0624	0.0609
	/	-0.7864	-0.8651	-0.8440
	/	0.0694	0.0624	0.0609
	/	-0.7864	-0.8651	-0.8440
	%	1.13	1.03	0.99
	%	-12.83	-14.20	-13.78

"

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1

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2024 10 1